

B1 (Official Form 1)(04/13)

<b>United States Bankruptcy Court</b> <b>District of Nevada</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>GRYPHON GOLD CORPORATION</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>92-0185996</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>748 S. MEADOWS PARKWAY A9</b> <b>Reno, NV</b> <div style="text-align: right;">ZIP Code <b>89521</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Washoe</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>MINERAL COUNTY</b> <b>Hawthorne, NV 89415</b>		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**GRYPHON GOLD CORPORATION****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☒ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**GRYPHON GOLD CORPORATION****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ STEPHEN R. HARRIS  
Signature of Attorney for Debtor(s)

STEPHEN R. HARRIS 001463  
Printed Name of Attorney for Debtor(s)

Harris Law Practice LLC  
Firm Name

6151 Lakeside Drive, Suite 2100  
Reno, NV 89511

\_\_\_\_\_  
Address

775-786-7600 Fax: 775-786-7764

\_\_\_\_\_  
Telephone Number

July 29, 2013

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ WILLIAM GOODHARD  
Signature of Authorized Individual

WILLIAM GOODHARD  
Printed Name of Authorized Individual

DIRECTOR  
Title of Authorized Individual

July 29, 2013

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

B 1A (Official Form 1, Exhibit A) (9/97)

*[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

**United States Bankruptcy Court  
District of Nevada**

In re **GRYPHON GOLD CORPORATION**

Debtor(s)

Case No.

Chapter

**11**

**EXHIBIT "A" TO VOLUNTARY PETITION**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is **333-127635**.

2. The following financial data is the latest available information and refers to the debtor's condition on **04/30/2013**.

a. Total assets \$ **15,818,761.75**

b. Total debts (including debts listed in 2.c., below) \$ **11,850,371.55**

c. Debt securities held by more than 500 holders:

Approximate  
number of  
holders:

secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>

d. Number of shares of preferred stock **0** **0**

e. Number of shares common stock **194,644,091** **1,700**

Comments, if any:

3. Brief description of Debtor's business:

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**District of Nevada**

In re **GRYPHON GOLD CORPORATION**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>ACCUTEL, INC USD 438 MAIN STREET, STE 100 Buffalo, NY 14202</b>	<b>ACCUTEL, INC USD 438 MAIN STREET, STE 100 Buffalo, NY 14202</b>			<b>201.06</b>
<b>ALLSTREAM INC P O BOX 5300 STN MAIN WINNIPEG, MB R3C0C1 CANADA</b>	<b>ALLSTREAM INC P O BOX 5300 STN MAIN CANADA</b>			<b>71.51</b>
<b>BLENDER MEDIA 1111 WEST HASTING ST, STE 320 VANCOUVER, BC V6E213 CANADA</b>	<b>BLENDER MEDIA 1111 WEST HASTING ST, STE 320 CANADA</b>			<b>485.36</b>
<b>BORDEN LADNER GERVAIS IN TRUST SCOTIA PLAZA, 40 KING STREET WEST TORONTO, ONTARIO M5H3Y4 CANADA</b>	<b>BORDEN LADNER GERVAIS IN TRUST SCOTIA PLAZA, 40 KING STREET WEST CANADA</b>	<b>LEGAL SERVICES</b>		<b>22,330.96</b>
<b>COMPUTERSHARE INC DEPT CH 19228 PALATINE, IL 60694-9300</b>	<b>COMPUTERSHARE INC DEPT CH 19228 PALATINE, IL 60694-9300</b>	<b>GOODS/SERVICES</b>		<b>692.81</b>
<b>DONALD TSCHABRUN 2889 MOUNTAIN SPRINGS RD Reno, NV 89519</b>	<b>DONALD TSCHABRUN 2889 MOUNTAIN SPRINGS RD Reno, NV 89519</b>	<b>COBRA REIMBURSEMENT</b>		<b>1,001.09</b>
<b>ERWIN &amp; THOMPSON, LLP P O BOX 40817 Reno, NV 89504</b>	<b>ERWIN &amp; THOMPSON, LLP P O BOX 40817 Reno, NV 89504</b>	<b>GOODS/SERVICES</b>		<b>3,672.20</b>
<b>FAEGRE BAKER DANIELS 1470 WALNUT STREET STE 300 Boulder, CO 80302</b>	<b>FAEGRE BAKER DANIELS 1470 WALNUT STREET STE 300 Boulder, CO 80302</b>	<b>GOODS/SERVICES</b>		<b>72,727.41</b>

B4 (Official Form 4) (12/07) - Cont.

In re **GRYPHON GOLD CORPORATION**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>INKLING PRINT SOLUTIONS 59-10489 DELSOM CRESCENT DELTA BC V4C 0B9 CANADA</b>	<b>INKLING PRINT SOLUTIONS 59-10489 DELSOM CRESCENT CANADA</b>	<b>GOODS/SERVICES</b>		<b>423.75</b>
<b>JAMES T. O'NEIL JR P O BOX 3914 Parker, CO 80134</b>	<b>JAMES T. O'NEIL JR P O BOX 3914 Parker, CO 80134</b>	<b>EMPLOYEE EXPENSE REIMBURSEMENT</b>		<b>925.94</b>
<b>JONES &amp; KELLER 1999 BROADWAY ST., STE 3150 Denver, CO 80202</b>	<b>JONES &amp; KELLER 1999 BROADWAY ST., STE 3150 Denver, CO 80202</b>	<b>LEGAL SERVICES</b>		<b>1,803.02</b>
<b>KEI ADVISORS 7606 TRANSIT ROAD STE 300 Buffalo, NY 14221</b>	<b>KEI ADVISORS 7606 TRANSIT ROAD STE 300 Buffalo, NY 14221</b>	<b>GOODS/SERVICES</b>		<b>47,268.48</b>
<b>NEWSFILE CORP 1430-188 W. GEORGIA VANCOUVER, BC V63 4A2 CANADA</b>	<b>NEWSFILE CORP 1430-188 W. GEORGIA CANADA</b>	<b>GOODS/SERVICES</b>		<b>1,496.98</b>
<b>VIAVID 118-998 HARBOURSIDE DRIVE NORTH VANCOUVER, BC V7P 3T2 CANADA</b>	<b>VIAVID 118-998 HARBOURSIDE DRIVE CANADA</b>	<b>GOODS/SERVICES</b>		<b>2,044.56</b>
<b>WATERTON GLOBAL, LLC 199 BAY STREET, STE 5050 TORONTO, ONTARIO M5L1E2 CANADA</b>	<b>WATERTON GLOBAL, LLC 199 BAY STREET, STE 5050 CANADA</b>	<b>LEGAL FEES PER AGREEMENT</b>		<b>77,805.11</b>
<b>WILLIS CANADA, INC 1095 WEST PENDER ST #1500 VANCOUVER, BC CANADA</b>	<b>WILLIS CANADA, INC 1095 WEST PENDER ST #1500 CANADA</b>	<b>INSURANCE PREMIUM</b>		<b>3,937.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **GRYPHON GOLD CORPORATION**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the DIRECTOR of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **July 29, 2013**

Signature **/s/ WILLIAM GOODHARD**  
**WILLIAM GOODHARD**  
**DIRECTOR**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

GRYPHON GOLD CORPORATION  
748 S. MEADOWS PARKWAY A9  
Reno, NV 89521

STEPHEN R. HARRIS  
Harris Law Practice LLC  
6151 Lakeside Drive, Suite 2100  
Reno, NV 89511

OFFICE OF THE UNITED STATES TRUSTEE  
300 BOOTH STREET ROOM 3009  
Reno, NV 89509

NEVADA EMPLOYMENT SECURITY  
500 E. THIRD STREET  
Carson City, NV 89713

NEVADA DEPARTMENT OF TAXATION  
BANKRUPTCY SECTION  
555 E. WASHINGTON  
STE 1300  
Las Vegas, NV 89101

INTERNAL REVENUE SERVICE  
P O BOX 7346  
Philadelphia, PA 19101-7346

NEVADA DEPARTMENT OF MOTOR VEHICLES  
LEGAL DIVISION  
855 WRIGHT WAY  
Carson City, NV 89711

NEVADA LABOR COMMISSION  
675 FAIRVIEW DRIVE STE 226  
NV 89710

ACCUTEL, INC USD  
438 MAIN STREET, STE 100  
Buffalo, NY 14202

ALLSTREAM INC  
P O BOX 5300 STN MAIN  
WINNIPEG, MB R3C0C1  
CANADA

BLENDER MEDIA  
1111 WEST HASTING ST, STE 320  
VANCOUVER, BC V6E213  
CANADA

BORDEN LADNER GERVAIS IN TRUST  
SCOTIA PLAZA, 40 KING STREET WEST  
TORONTO, ONTARIO M5H3Y4  
CANADA



COMPUTERSHARE INC  
DEPT CH 19228  
PALATINE, IL 60694-9300

DONALD TSCHABRUN  
2889 MOUNTAIN SPRINGS RD  
Reno, NV 89519

ERWIN & THOMPSON, LLP  
P O BOX 40817  
Reno, NV 89504

FAEGRE BAKER DANIELS  
1470 WALNUT STREET STE 300  
Boulder, CO 80302

INKLING PRINT SOLUTIONS  
59-10489 DELSOM CRESCENT  
DELTA BC V4C 0B9  
CANADA

JAMES T. O'NEIL JR  
P O BOX 3914  
Parker, CO 80134

JONES & KELLER  
1999 BROADWAY ST., STE 3150  
Denver, CO 80202

KEI ADVISORS  
7606 TRANSIT ROAD STE 300  
Buffalo, NY 14221

MARVIN KAISER  
Box 39  
Mayfield, KY 42066

NEWSFILE CORP  
1430-188 W. GEORGIA  
VANCOUVER, BC V63 4A2  
CANADA

VIAVID  
118-998 HARBOURSIDE DRIVE  
NORTH VANCOUVER, BC V7P 3T2  
CANADA

WATERTON GLOBAL, LLC  
199 BAY STREET, STE 5050  
TORONTO, ONTARIO M5L1E2  
CANADA

WILLIAM B. GOODHARD  
5951 S EAGLE STREET  
CENTENNIAL, CO 80016

WILLIS CANADA, INC  
1095 WEST PENDER ST #1500  
VANCOUVER, BC  
CANADA

**United States Bankruptcy Court  
District of Nevada**

In re **GRYPHON GOLD CORPORATION**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **GRYPHON GOLD CORPORATION** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**July 29, 2013**

Date

**/s/ STEPHEN R. HARRIS**

**STEPHEN R. HARRIS**

Signature of Attorney or Litigant

Counsel for **GRYPHON GOLD CORPORATION**

**Harris Law Practice LLC**

**6151 Lakeside Drive, Suite 2100**

**Reno, NV 89511**

**775-786-7600 Fax:775-786-7764**

**United States Bankruptcy Court  
District of Nevada**

In re **GRYPHON GOLD CORPORATION**

Debtor(s)

Case No.  
Chapter**11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **WILLIAM GOODHARD**, declare under penalty of perjury that I am the **DIRECTOR** of **GRYPHON GOLD CORPORATION**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the **24th** day of **July**, 20**13**.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **WILLIAM GOODHARD, DIRECTOR** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **WILLIAM GOODHARD, DIRECTOR** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **WILLIAM GOODHARD, DIRECTOR** of this Corporation is authorized and directed to employ **STEPHEN R. HARRIS**, attorney and the law firm of **Harris Law Practice LLC** to represent the corporation in such bankruptcy case."

Date **July 29, 2013**Signed **/s/ WILLIAM GOODHARD**  
**WILLIAM GOODHARD**

Resolution of Board of Directors  
of  
**GRYPHON GOLD CORPORATION**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter **11** of Title 11 of the United States Code;

Be It Therefore Resolved, that **WILLIAM GOODHARD, DIRECTOR** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **WILLIAM GOODHARD, DIRECTOR** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **WILLIAM GOODHARD, DIRECTOR** of this Corporation is authorized and directed to employ **STEPHEN R. HARRIS**, attorney and the law firm of **Harris Law Practice LLC** to represent the corporation in such bankruptcy case.

Date July 24, 2013

Signed /s/ William Goodhard

Date July 24, 2013

Signed /s/ Marvin Kaiser